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Signed and Filed: May 23, 2019

DENNIS MONTALI
U.S. Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

PACIFIC GAS AND ELECTRIC
COMPANY,

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Bankruptcy Case
No. 19 -30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**ORDER PURSUANT TO 11 U.S.C. §§
365(d)(4) AND B.L.R 6006-1 EXTENDING
TIME TO ASSUME OR REJECT
UNEXPIRED LEASES OF
NONRESIDENTIAL REAL PROPERTY**

1 Upon the Motion, dated May 1, 2019 [Docket No. 1805] (the “**Motion**”),¹ of PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively,
3 the “**Debtors**”) in the above-captioned chapter 11 cases, pursuant to section 365(d)(4)(B)(i) of title 11
4 of the United States Code (the “**Bankruptcy Code**”) and Rule 6006-1 of the Bankruptcy Local Rules
5 for the United States District Court for the Northern District of California (the “**Bankruptcy Local**
6 **Rules**”), for an extension of time to assume or reject unexpired leases of nonresidential real property
7 (the “**Unexpired Leases**”), all as more fully set forth in the Motion; and this Court having jurisdiction
8 to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, *Order*
9 *Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 (N.D. Cal.),
10 and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern
11 District of California; and consideration of the Motion and the requested relief being a core proceeding
12 pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C.
13 §§ 1408 and 1409; and the Court having found and determined that notice of the Motion as provided
14 to the parties listed therein is reasonable and sufficient under the circumstances, and it appearing that
15 no other or further notice need be provided; and this Court having reviewed the Motion and the Boken
16 Declaration; and this Court having held a hearing on the Motion; and this Court having determined
17 that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein;
18 and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their
19 estates, creditors, shareholders, and all parties in interest; and upon all of the proceedings had before
20 this Court and after due deliberation and sufficient cause appearing therefor,

21 **IT IS HEREBY ORDERED THAT:**

22 1. The Motion is granted as provided herein, and the objection of the SLF Fire
23 Victim Claimants [Docket No. 1871] is overruled.

24 2. The time by which the Debtors may assume or reject the Unexpired Leases is
25 extended from May 29, 2019 for an additional (90) days through and including August 27, 2019.

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27 ¹ Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such
28 terms in the Motion.

1 3. The entry of this Order is without prejudice to the Debtors' right to request
2 further extensions of time to assume or reject the Unexpired Leases in accordance with section
3 365(d)(4) of the Bankruptcy Code with the consent of its lessors.

4 4. Nothing in the Motion or this Order shall be construed as (i) an admission as to
5 the characterization or validity of any Unexpired Lease or other claim against the Debtors, (ii) a waiver
6 of the Debtors' or any appropriate party in interest's rights to dispute any Unexpired Lease or other
7 claim, or (iii) an approval, rejection or assumption of any Unexpired Lease, or any other agreement,
8 contract, program, policy, or lease under section 365 of the Bankruptcy Code.

9 5. Any and all of the Debtors' rights, claims, and defenses with respect to the
10 characterization of the Unexpired Leases under Bankruptcy Code sections 365(d)(3) and 365(d)(4) or
11 otherwise are reserved.

12 6. This Court shall retain jurisdiction to hear and determine all matters arising
13 from or related to the implementation, interpretation, or enforcement of this Order.

14 ** END OF ORDER **
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